

Municipal Secondary Market Disclosure Information Cover Sheet

This cover sheet should be sent with all submissions made to the Municipal Securities Rulemaking Board, Nationally Recognized Municipal Securities Information Repositories, and any applicable State Information Depository, whether the filing is voluntary or made pursuant to Securities and Exchange Commission rule 15c2-12 or any analogous state statute.

See www.sec.gov/info/municipal/nrmsir.htm for list of current NRMSIRs and SIDs

IF THIS FILING RELATES TO ALL SECURITIES ISSUED BY THE ISSUER OR ALL SECURITIES OF A SPECIFIC CREDIT or issued under a single indenture:

Issuer's Name (please include name of state where Issuer is located):

THE CITY OF SAN DIEGO, CALIFORNIA (OBLIGOR, PURSUANT TO CERTIFICATES OF PARTICIPATION);

Certificates of Participation (Balboa Park and Mission Bay Park Capital Improvements Program) Series 1996A

Refunding Certificates of Participation (Balboa Park and Mission Bay Park Capital Improvements Program, Series 1991) Series 1996B

2003 Certificates of Participation (1993 Balboa Park/Mission Bay Park Refunding) Evidencing Undivided Proportionate Interest in Lease Payments to be Made by the City of San Diego Pursuant to a Lease with the San Diego Facilities and Equipment Leasing Corporation

PUBLIC FACILITIES FINANCING AUTHORITY OF THE CITY OF SAN DIEGO (STATE: CALIFORNIA);

Taxable Lease Revenue Bonds, Series 1996A (San Diego Jack Murphy Stadium)

Lease Revenue Bonds, Series 2002 (Ballpark Project)

Lease Revenue Bonds, Series 2002B (Fire and Life Safety Facilities Project)

CONVENTION CENTER EXPANSION FINANCING AUTHORITY (STATE: CALIFORNIA)

Lease Revenue Bonds, Series 1998A (City of San Diego, California, as Lessee)

CITY OF SAN DIEGO/MTDB AUTHORITY (STATE: CALIFORNIA);

2003 Lease Revenue Refunding Bonds (San Diego Old Town Light Rail Transit Extension Refunding)

Other Obligated Person's Name (if any): _____
(Exactly as it appears on the Official Statement Cover)

Provide six-digit CUSIP* number(s), if available, of Issuer:

CITY OF SAN DIEGO, CALIFORNIA related CUSIP: 797260

PUBLIC FACILITIES FINANCING AUTHORITY OF THE CITY OF SAN DIEGO related CUSIP: 797299

CONVENTION CENTER EXPANSION FINANCING AUTHORITY related CUSIP: 79727L

CITY OF SAN DIEGO/MTDB AUTHORITY related CUSIP: 797448

*(Contact CUSIP's Municipal Disclosure Assistance Line at 212.438.6518 for assistance with obtaining the proper CUSIP numbers.)

TYPE OF FILING:

X Electronic 4 pages _____

Paper (no. of pages attached) _____

If information is also available on the Internet, give URL: **NOT AVAILABLE** _____

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

A. Annual Report for the Fiscal Year Ended June 30, 2003.

(Financial information and operating data should not be filed with the MSRB.)

B. Financial Statements or CAFR pursuant to Rule 15c2-12

C. Notice of a Material Event pursuant to Rule 15c2-12 (Check as appropriate)

- | | |
|---------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|
| 1. Principal and interest payment delinquencies | 6. Adverse tax opinions or events affecting the tax-exempt status of the security |
| 2. Non-payment related defaults | 7. Modifications to the rights of security holders |
| 3. Unscheduled draws on debt service reserves reflecting financial difficulties | 8. Bond calls |
| 4. Unscheduled draws on credit enhancements reflecting financial difficulties | 9. Defeasances |
| 5. Substitution of credit or liquidity providers, or their failure to perform | 10. Release, substitution, or sale of property securing repayment of the securities |
| | 11. Rating changes |

D. ☒ Notice of Failure to Provide Continuing Disclosure Annual Report as Required – See attached information.

E. Other Secondary Market Information (Specify): _____

I hereby represent that I am authorized by the issuer or obligor or its agent to distribute this information publicly:

Issuer Contact:

Name PATRICIA T. FRAZIER Title DEPUTY CITY MANAGER
Employer CITY OF SAN DIEGO
Address 202 C STREET, MAIL STATION 9B City SAN DIEGO State CA Zip Code 92101
Telephone (619) 236-6070 Fax (619) 236-7344
Email Address _____ Issuer Web Site Address _____

Dissemination Agent Contact, if any:

Name: _____ Title: _____
Employer: _____
Address: _____ City: _____ State: _____ Zip Code: _____
Telephone: _____ Fax: _____
Email Address _____ Relationship to Issuer: _____

Investor Relations Contact, if any:

Name LAKSHMI KOMMI Title FINANCING SERVICES MANAGER
Telephone (619) 236-6928 Email Address _____

NOTICE TO MUNICIPAL SECURITIES RULEMAKING BOARD AND
NATIONALLY RECOGNIZED MUNICIPAL SECURITIES INFORMATION REPOSITORIES
OF FAILURE TO FILE CONTINUING DISCLOSURE ANNUAL REPORT

As of April 10, 2004, the Annual Report required under the Continuing Disclosure Agreements [Certificates] for the issuances backed by the General Fund has not been filed by the City of San Diego (the “City”) for the fiscal year ended June 30, 2003 (the “2003 Annual Report”).

The City has retained the accounting firm of KPMG LLP, to perform a full scope audit and render an opinion on the basic financial statements in the Comprehensive Annual Financial Report for the Fiscal Year Ended June 30, 2003 (the “2003 CAFR”). The City is therefore delaying release of the 2003 Annual Report as well as other related financial statements that may be contingent on results of the 2003 basic financial statement audit. The City currently expects to have the 2003 CAFR ready for publication in June of 2004, although no assurance can be given that the 2003 CAFR will in fact be published by then. At such time as the 2003 CAFR is published, the 2003 Annual Report will be promptly submitted to the Nationally Recognized Municipal Securities Information Repositories, the Trustee, and the Bond Insurer (where applicable).

Dated: April 13, 2004

Patricia T. Franke as,
Disclosure Representative

Distribution: Municipal Securities Rulemaking Board
Bloomberg Municipal Repositories
FT Interactive Data
Standard & Poor's J.J. Kenny Repository
DPC Data, Inc.
BNY Western Trust, Trustee
Wells Fargo Bank, N.A., Trustee
AMBAC Assurance Corporation, Bond Insurer
MBIA Insurance Corporation, Bond Insurer

EXHIBIT A

Nationally Recognized Municipal Securities Information Repositories approved by the Securities and Exchange Commission:

Bloomberg Municipal Repositories

100 Business Park Drive
Skillman, NJ 08558
Email: Munis@Bloomberg.com
Phone: (609) 279-3225
Fax: (609) 279-5962

FT Interactive Data

Attn: NRMSIR
100 William Street
New York, NY 10038
Email: NRMSIR@FTID.com
Phone: (212) 771-6999
Fax: (212) 771-7390

Standard & Poor's J.J. Kenny Repository

55 Water Street, 45th Floor
New York, NY 10041
Email: nrmsir_repository@sandp.com
Phone: (212) 438-4595
Fax: (212) 438-3975

DPC Data, Inc.

One Executive Drive
Fort Lee, NJ 07024
Email: nrmsir@dpcdata.com
Phone: (201) 346-0701
Fax: (201) 947-0107